



Our Aegon Dashboard is designed to help you manage your investments, giving you a greater understanding of your finances, lets you see how your investments are performing as well as helping you and your adviser make decisions about what to do next.

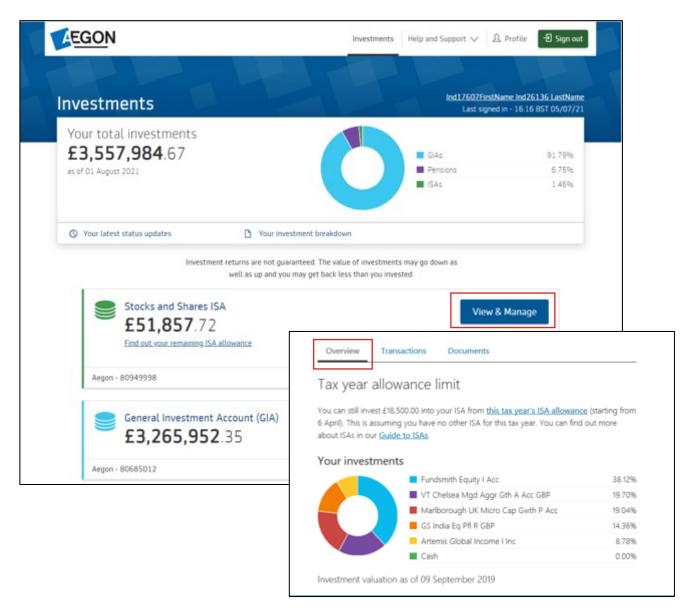
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Access your Aegon Dashboard whenever, wherever — it's fully online and available on desktop, mobile or tablet.

Making investing easier

The dashboard is full of helpful information that can support you throughout your investing journey. You can also quickly access online valuations and view and track the performance of your investments.

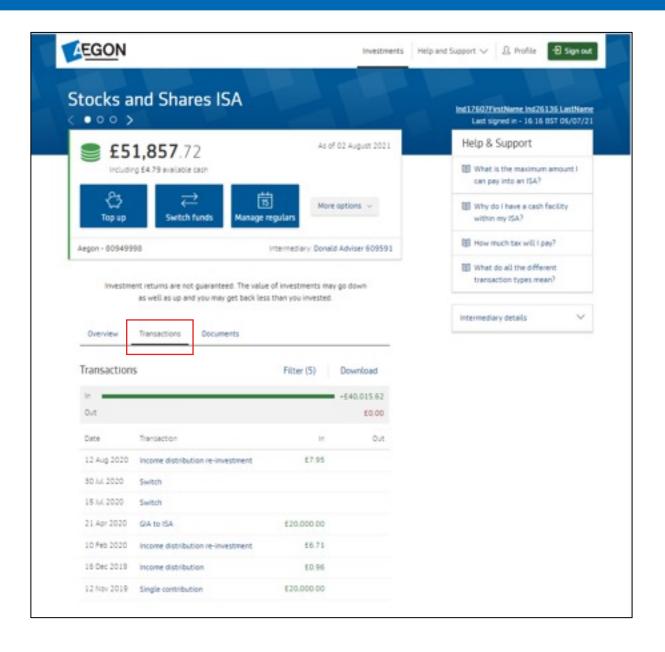
And it doesn't stop there. By selecting **View & Manage** you'll see a more detailed view of your product, under three tabs — **Overview**, **Transactions** and **Documents**.



See your transactions as they happen

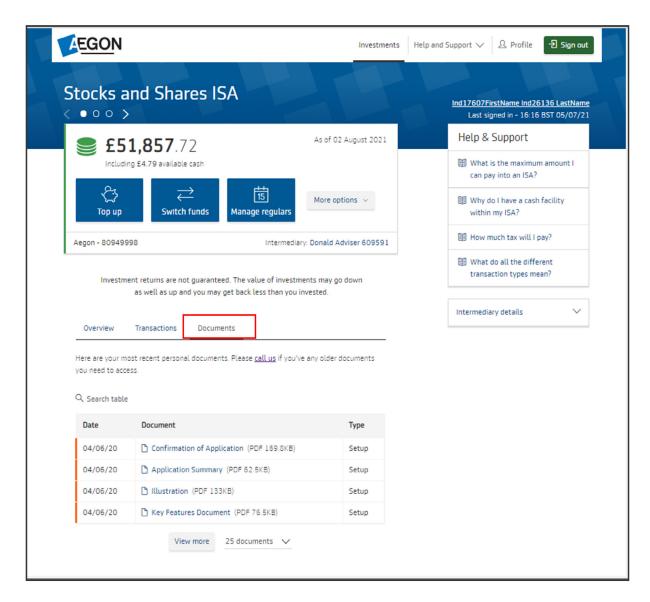
We've made it easy for you to identify and understand transactions that have happened on your account. You can see a high-level list on your dashboard, but you can also filter the list should you want to look closely at certain transaction types. And, you can download the entire transaction history to Microsoft Excel, making it even quicker to search for the information you need.

Take a look at our guide to transaction history for more details.



All your important documents, altogether

We keep all your important documents relating to your investments on the Aegon Platform in one place on your dashboard. So if you're looking for your last statement or need the details of a specific application, you'll find it under the **Documents** tab.



Easily update your communication preferences

Use the **Security & Notifications** tab from your **Profile** to select paperless communications and view and change the email address we have registered to your account.

Get started with your Aegon Dashboard

If you and your adviser decide the Aegon Dashboard is right for you, you can request your own activation code at customerdashboard.aegon.co.uk/login

We'll ask you for a few details including your product number and customer number – these are shown on letters we've sent you about your product. But don't worry if you can't find them, your adviser should have a сору.

We'll then send you an activation email and send you an activation code by post. Once you've received both, follow the instructions in your email to complete the activation process – assigning yourself a username, password and security details. From here, you can start to enjoy access to your own Aegon Dashboard.

Although you'll have access to your own investments, your relationship with your adviser will stay the same. It's just that with the Aegon Dashboard, keeping track and managing your investments becomes easier and more straightforward.

Need more help?

If you have any questions you can speak to your adviser or visit aegon.co.uk/support

aegon.co.uk









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